

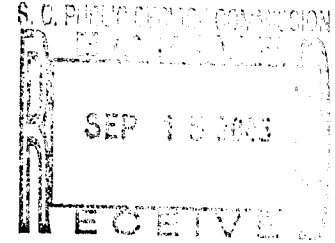
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September 14, 2005

Public Service Commission of South Carolina,
Attn: Charles Terreni, Chief Clerk and Administrator
101 Executive Center Dr., Suite 100
Columbia, SC 29210



Re: WilTel Communications, LLC Pro Forma Transaction (Docket No. 97-075-C)

Dear Mr. Terreni:

On September 2, 2005, the parent company of WilTel Communications, LLC ("WilTel"), WilTel Communications Group, LLC ("WilTel Group") entered into a *pro forma* transaction under which WilTel Group merged WilTel into another wholly-owned subsidiary of WilTel Group, named WilTel Communications Acquisition, LLC ("WCA"). The surviving entity is named "WilTel Communications, LLC" and holds WilTel's CPCN. In addition, the surviving entity has the identical ownership, management team, service portfolio and customers as WilTel had previously. In sum, there was no ownership, management, technical, operational, financial or name change to WilTel as a result of this corporate transaction. A diagram of the transaction is attached for your convenience.

Thank you for your time and attention. Please contact the undersigned if you have any questions or concerns.

Sincerely,

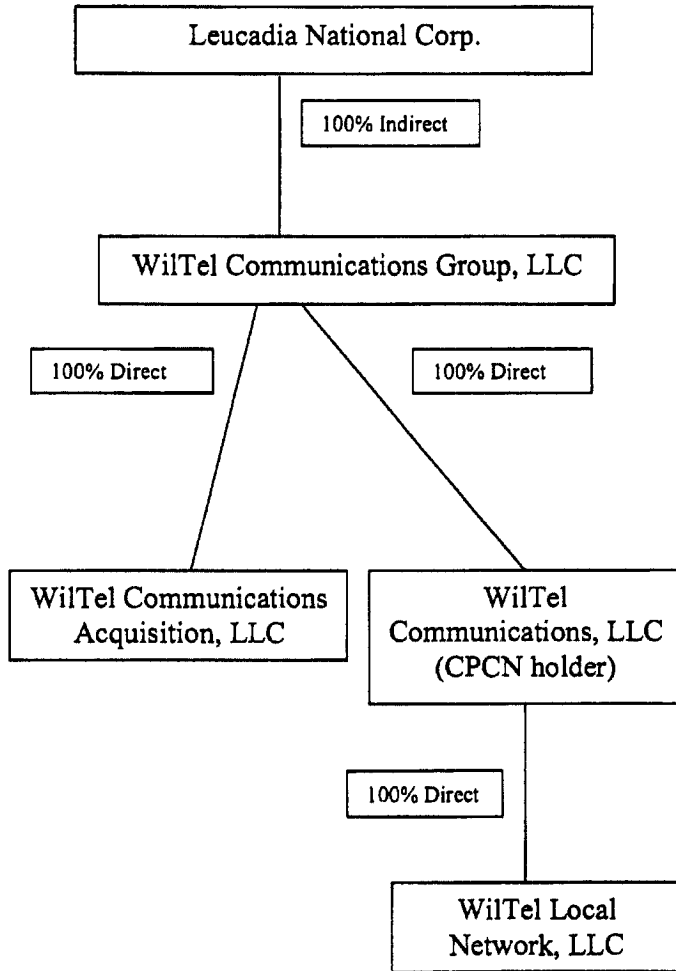
A handwritten signature in black ink, appearing to read "Adam Kupetsky".

Adam Kupetsky
Director of Regulatory
Regulatory Counsel
One Technology Center TC15
Tulsa, OK 74103
918 547 2764 (telephone)
918 547 2360 (facsimile)
Adam.kupetsky@wiltel.com

Attachment

ATTACHMENT

Before Transaction



After Transaction

